

# MERCER GLOBAL INVESTMENT FORUMS

HONG KONG | 14 MARCH 2017



## MARCH 13, MONDAY

18:00 – 21:00 Reception and Dinner Buffet

The Pool House,  
Level 11

## MARCH 14, TUESDAY

TIME	SESSION/SPEAKER(S)	LOCATION
08:45–08:55	<b>Welcome and Opening</b> <b>Billy Wong</b> , Wealth Leader — Hong Kong, China, and Korea	Grand Ballroom, Level 1
08:55–09:00	<b>MC</b> <b>Elvin Tharm</b> , Head of Business Development, Wealth, Hong Kong	Grand Ballroom, Level 1
09:00–09:40	<b>Through The Looking Glass: The Practicalities of Building Robust Portfolios in an Unpredictable World</b> <b>Deb Clarke</b> , Global Head of Investment Research <b>Garry Hawker</b> , Wealth Business Leader, Singapore and Director of Strategic Research, Growth Markets <b>Adeline Tan</b> , Head of Investment Advisory — Hong Kong <b>Boon Lee Chua</b> , Senior Investment Consultant, Singapore	Grand Ballroom, Level 1
09:40–10:10	<b>Achieving a Healthy Outlook: How to Survive and Thrive in This World of Individual Accounts</b> <b>Stacy Scapino</b> , Senior Investment Consultant, Illinois <b>Garry Hawker</b> , Wealth Business Leader, Singapore and Director of Strategic Research, Growth Markets	Grand Ballroom, Level 1
10:10–10:20	<b>Mind Games — Navigating Alternate Realities I</b> <b>Ben Abell</b> , Senior Investment Consultant, Singapore	Grand Ballroom, Level 1
10:20–10:50	<b>Networking and Coffee Break</b>	Grand Ballroom Foyer, Level 1
10:50–11:50	<b>Keynote Address: Where Tech Will Create Opportunity In An Accelerating World</b> <b>David Rowan</b> , Editor, WIRED UK	Grand Ballroom, Level 1
11:50–12:20	<b>Customization to Exploit Competitive Edge</b> <b>Rich Nuzum</b> , Wealth Leader — Growth Markets	Grand Ballroom, Level 1
12:20–12:30	<b>Mind Games — Navigating Alternate Realities II</b> <b>Ben Abell</b> , Senior Investment Consultant, Singapore	Grand Ballroom, Level 1
12:30–13:45	<b>Lunch</b>	Tiffin Lounge, Mezzanine

MAKE TOMORROW, TODAY



13:45–14:25	<p><b>Breakout I</b></p> <p><b>Innovation in The WM Industry and Implications for Wealth Managers</b>  <b>Beverley Sharp</b>, Global Leader, Retail Research  <b>Steven Seow</b>, Head of Wealth Management, Asia</p> <p><b>Making the Most of Multi-asset Strategies</b>  <b>Simon Coxeter</b>, Research Specialist, Multi-Asset and Equity Boutique  <b>Cameron Systemans</b>, Portfolio Manager, Delegated Solutions</p> <p><b>Factor-Based Investing – Is it Worth The Effort?</b>  <b>Rich Dell</b>, Global Leader, Equity Boutique  <b>Fei Tan</b>, Research Specialist, Equity Boutique</p> <p><b>Allocating a Broad Alternatives Agenda</b>  <b>Bill Muysken</b>, Chief Investment Officer — Alternatives  <b>Mei-ni Yang</b>, Private Equity Specialist, Mercer Private Markets</p>	TBD
14:25–15:05	<p><b>Breakout II</b></p> <p>As above</p>	TBD
15:05–15:35	<p><b>Defensive Assets (Re)defined – What You Need to Know in This Low Yield Environment</b>  <b>Amit Popat</b>, Head of Delegated Solutions — Growth Markets</p>	Grand Ballroom, Level 1
15:35–15:45	<p><b>Lightning Talk: Fees For Alpha</b>  <b>Frank Cooke</b>, Investment Consultant, Hong Kong</p>	Grand Ballroom, Level 1
15:45–16:15	<p><b>Networking and Coffee Break</b></p>	Grand Ballroom Foyer, Level 1
16:15–16:25	<p><b>Lightning Talk: ETFs: Do They Really Offer an Investment Advantage?</b>  <b>Adeline Tan</b>, Head of Investment Advisory — Hong Kong</p>	Grand Ballroom, Level 1
16:25–17:05	<p><b>Globalization in a Fragile World: Is it Time for a Rethink?</b>  <b>Andrew Kirton</b>, Global Chief Investment Officer  <b>Dave Stuart</b>, Chair of Global Dynamic Asset Allocation and Chief Strategist for Mercer Funds, Pacific</p>	Grand Ballroom, Level 1
17:05–17:15	<p><b>Mind Games — Navigating Alternate Realities III</b>  <b>Ben Abell</b>, Senior Investment Consultant, Singapore</p>	Grand Ballroom, Level 1
17:15–17:30	<p><b>Final Thoughts</b>  <b>Billy Wong</b>, Wealth Leader — Hong Kong, China, and Korea</p>	Grand Ballroom, Level 1
17:30–19:00	<p><b>Drinks</b></p>	<b>Grand rooms I-IV, Level 1</b>

2/17/2017 11:23 AM – DRAFT AGENDA SUBJECT TO CHANGE