

MERCER GLOBAL INVESTMENT FORUMS

LONDON | 10-11 OCTOBER 2017



MONDAY, 9 OCTOBER

TIME	SESSION/SPEAKER(S)	LOCATION
3:45–4:30 pm	Fund Manager Session Registration	Ballroom Foyer, level 1
4:30–7:00 pm	Fund Manager Session	Wellington Ballroom, level 1
7:00–9:00 pm	Welcome Reception and Buffet Dinner	Ballroom Foyer

TUESDAY, 10 OCTOBER

TIME	SESSION SPEAKER(S)	LOCATION
7:45–8:45 am	Breakfast	Wellington Ballroom & Harvest, level 1
8:45–8:50 am	Welcome and Opening Fiona Dunsire, Market Leader and CEO, UK	Grand Ballroom, level 1
8:50–8:55 am	MC James Brundrett, Senior Investment Consultant	
8:55–9:35 am	Through the Looking Glass: Building Robust Portfolios in an Unpredictable World Deb Clarke, Global Head of Investment Research Wayne Davidson, Senior Investment Consultant JP Crowley, Senior Investment Consultant James Lewis, Senior Investment Consultant	
9:35–10:05 am	DB Strategy: Weathering the Perfect Storm George Fowler, Senior Investment Consultant Wayne Fitzgibbon, Senior Investment Consultant	
10:05–10:15 am	Mind Games: Navigating Alternate Realities 1 Emma Pardo, Senior Investment Consultant	
10:15–10:45 am	Coffee Break and Networking	Ballroom Foyer
10:45–11:45 am	Keynote Address: From Globalisation to a Fragmented World – The Risks of Anglo-American Retreat Janan Ganesh, British Journalist, Author and Political Columnist	Grand Ballroom

MAKE TOMORROW, TODAY



TIME	SESSION SPEAKER(S)	LOCATION
11:45–11:55 am	Lightning Talk: Death of a Stock-picker – The Impact of Technology on the Role of the Fundamental Analyst Suzanne Lubbe, Senior Research Specialist, Equity Boutique	
11:55 am–12:20 pm	Mythbusters: Alternative Risk Premia Kishen Ganatra, Research Specialist, Hedge Fund Boutique Garvan McCarthy, CIO — Alternatives, Delegated Solutions, Europe	
12:20–12:30 pm	Mind Games: Navigating Alternate Realities 2 Emma Pardo, Senior Investment Consultant	
12:30–1:45 pm	Lunch	Wellington Ballroom
1:45–1:55 pm	Lightning Talk: We Could All Be Future-makers Tom Snape, Responsible Investment Analyst	Grand Ballroom
1:55–2:15 pm	Creating a Culture of Social Impact Investment Brian Henderson, DC and Financial Wellness Leader	
2:15–2:35 pm	Creating a Sustainable World: Aligning Endowment Portfolios and Purpose Jane Ambachtsheer, Chair, Global Responsible Investment Business Marie Haga, Executive Director, Global Crop Diversity Trust	
2:40–3:15 pm	BREAKOUT SESSIONS 1	
	DC Plans: Are They Poised to Deliver Value? Jim Doran, Senior Investment Consultant Stephen Budge, Senior Investment Consultant	Grand Ballroom
	DC Master Trusts: Ensuring Your Master Trust Solves Today’s DC Dilemmas Rebecca Potashnick, Governance and Oversight Manager, Mercer Workplace Savings Phil Parkinson, Senior Investment Consultant	Wellington
	Preparing for Portfolio Buyout: Fast Forwarding to the End Goal Suthan Rajagopalan, Senior Strategy Consultant Patrick Lloyd, Senior Strategy Consultant	Serpentine Suite, level 4
	Dealing with the DB Downside — Equity Options Hemal Popat, Senior Strategy Consultant Julien Halfon, Senior Strategy Consultant	Crystal Palace Suite, level 2
3:20–3:55 pm	BREAKOUT SESSIONS 2 (as Above)	As above
3:55–4:25 pm	Coffee Break and Networking	Ballroom Foyer
4:25–4:45 pm	Our Clients, Managers and Mercer: Joining the Dots Mick Dempsey, Business Leader, Delegated Solutions and Specialist Segments, Europe Hooman Kaveh, Global CIO, Delegated Solutions	Grand Ballroom
4:45–4:55 pm	Lightning Talk: Believing Impossible Things Nathan Baker, Senior Investment Consultant	
4:55–5:40 pm	Debate: The Bond Bubble Is About to Burst Andrew Kirton, Global Chief Investment Officer Rupert Watson, Head of Asset Allocation, Delegated Solutions	

5:40–5:45 pm **Final Remarks**
James Brundrett, Senior Investment Consultant

6:30–11:00 pm **Drinks and Offsite Dinner** V&A Museum
Please meet in the hotel lobby at 6:30 pm for bus pick-up

WEDNESDAY, 11 OCTOBER

TIME	SESSION/SPEAKER(S)	LOCATION
8:00–9:00 am	Breakfast	Wellington Ballroom
9:00–9:05 am	MC Deborah Wardle, Assistant Portfolio Manager, Delegated Solutions	Grand Ballroom
9:05–10:05 am	Investing in Success Featured Speaker: Liz Nicholl CBE, Chief Executive, UK Sport	
10:05–10:15 am	Lightning Talk: Age Is Just a Number, Right? Think Again Anthony Corrigan, Senior Research Specialist, Equity Boutique	
10:15–10:45 am	Achieving Success in Active Management Rich Dell, Global Head, Equity Boutique Phil Edwards, Global Director of Strategic Research	
10:45–11:15 am	Coffee Break and Networking	Ballroom Foyer
11:15–11:40 am	The Future is Bright, The Future is Real: Why Real Assets Are Integral to Future Success Matt Abbott, Senior Research Specialist, Real Estate Dave Willers, Senior Consultant and UK Alternatives Leader	Grand Ballroom
11:40–11:50 am	Lightning Talk: How Behavioural Science Has Improved Member Engagement Peter Carey, Product Development Manager, DC and Financial Wellness	
11:50 am–12:00 pm	Mind Games: Navigating Alternate Realities 3 Emma Pardo, Senior Investment Consultant	
12:00–12:25 pm	Finding Robustness in an Unpredictable World Niall O’Sullivan, CIO, Delegated Solutions, Europe	
12:25–2:00 pm	Lunch	Wellington Ballroom