

AGENDA

MERCER GLOBAL INVESTMENT FORUMS

PLOT A ROUTE TO SUCCESS
 IN THIS EXTENDED CYCLE

MUNICH | 11 - 12 October 2018



10 OCTOBER, WEDNESDAY, WESTIN GRAND MUNICH

TIME	SESSION/SPEAKER(S)	LOCATION
15:45–16:30	Fund Manager Session Registration	Foyer Winterspiele, Lower Ground Floor
16:30–18:45	Fund Manager Session	Garmisch-Partenkirchen, Lower Ground Floor
19:00–21:00	Welcome Reception and Buffet Dinner	Ballroom Foyer, Ground Floor

11 OCTOBER, THURSDAY, WESTIN GRAND MUNICH

TIME	SESSION/SPEAKER(S)	LOCATION
07:00–08:45	Breakfast	Muenchen, Lower Ground Floor
08:45–08:55	Welcome and Opening Martin Haep , Wealth Business Leader, Germany	Ballroom, Ground Floor
08:55–09:00	MC (Day 1) Annica Woronowicz , Senior Client Consultant, Delegated Solutions, Sweden	
09:00–09:50	Investment Themes and Practical Application Deb Clarke , Global Head of Investment Research, UK Panel: Kishen Ganatra , European Director, Strategic Research, UK Annabell Siem Mathiesen , Senior Investment Consultant, Norway Herwig Kinzler , Head of Investment Consulting, Germany	

09:50-10:05	Mind Games 2.0 – Round 1 Gergana Petrova , Investment Analyst, Germany	
10:05-10:35	Networking and Coffee Break	Ballroom Foyer, Ground Floor
10:35–11:35	Keynote Address (Day 1) The Future of Europe (After Brexit) Jeremy Bowen , Middle East Editor, BBC	Ballroom, Ground Floor
11:35–11:45	Lightning Talk: Cryptocurrencies – Bitcoin and Beyond Lushan Sun , Investment Consultant, UK	
11:45–12:30	Does our Industry Remain Fit for Purpose? Rich Dell , Global Leader, Equity Boutique, UK Divyesh Hindocha , Senior Investment Consultant, UK	
12:30–12:40	Mind Games 2.0 – Round 2 Gergana Petrova , Investment Analyst, Germany	
12:40–13:55	Lunch	Muenchen, Lower Ground Floor
13:55–14:20	Stewardship in the 21st Century: Responsible Investment - On Paper and In Practice Jan-Hein van den Akker , Portfolio Manager, Delegated Solutions, Ireland Jillian Reid , Investment Consultant, UK	Ballroom, Ground Floor
14:20–14:30	Lightning Talk: Social Systemic Issues - New Lenses and Blind Spots Inge West , Investment Consultant, UK	
14:30–15:15	BREAKOUT SESSIONS 1	
	1. Mercer Question Time: You Ask, We Answer Facilitator: Joanne Holden , Chief Investment Officer, UK Panelists: Garvan McCarthy , European Chief Investment Officer Alternatives, Ireland Steve Turner , Senior Investment Consultant, UK Carl-Heinrich Kehr , Senior Investment Consultant, Germany	Ballroom, Ground Floor
	2. The Viability Of Collective Defined Contribution Marc Heemskerk , Senior Retirement Consultant, Netherlands Tessa Page , Senior Investment Consultant, UK	Garmisch, Lower Ground Floor
	3. A Dynamic Approach to Portfolio Construction Paul Cavalier , Global Leader, Fixed Income Boutique, UK Lucy Tusa , Senior Investment Consultant, UK	Partenkirchen, Lower Ground Floor
	4. Reducing Risk: What Will Protect You Next Time? Jeffrey Dissmann , Senior Investment Consultant, Germany Chris Austin , Senior Investment Consultant, UK	Atlanta, 1 st Floor

15:15–15:45	BREAKOUT SESSIONS 2 (as above)	
15:45–16:15	Networking and Coffee Break	Ballroom Foyer, Ground Floor
16:15–16:25	Lightning Talk: Why Capacity Matters Gareth Anderson , Research Specialist, Equity Boutique, UK	Ballroom, Ground Floor
16:25–16:55	Debate: Is Inflation Ever Coming Back? The Implications for Strategic Asset Allocation Andrew Kirton , Global Chief Investment Officer, UK Rupert Watson , Head of Asset Allocation, Delegated Solutions, UK	
16:55–17:10	Closing Remarks Cäcilia Lugauer , Investment Consultant, Germany	
18:00–22:00	Drinks and Offsite Dinner	Lenbach Palais

12 OCTOBER, FRIDAY, WESTIN GRAND MUNICH

TIME	SESSION/SPEAKER(S)	LOCATION
08:00–09:00	Breakfast	Muenchen, Lower Ground Floor
09:00–09:05	MC (Day 2) Christoph Jäger , Senior Sales Leader, Corporate Funding Solutions, Germany	Ballroom, Ground Floor
09:05–10:05	Keynote Address (Day 2): Technology and the Future of the Finance Profession Dr Daniel Susskind , Fellow in Economics, Oxford University	
10:05–10:30	Understanding the Evolution of the Fixed Income Opportunity Set and Making it Work for You Noel Collins , Research Specialist, Fixed Income Boutique, Ireland Trevor Lin , Portfolio Manager, Delegated Solutions, UK	
10:30–11:00	Networking and Coffee Break	Ballroom Foyer, Ground Floor
11:00–11:25	Outlook and Trends in Real Estate Markus Laitenberger , Research Specialist, Real Estate Boutique, Germany Julia Schiffer , Real Asset Specialist, Mercer Private Markets, Switzerland	Ballroom, Ground Floor
11:25–12:05	Private Markets Superstar: Overcoming ‘Hurdles’ to Investment Success <i>Moderator:</i> Tobias Ripka , Senior Investment Consultant, Germany <i>Presenters:</i> Private Equity Zeenat Patel , Alternatives Specialist, UK Infrastructure Amarik Ubhi , Global Infrastructure Leader, Mercer Private Markets, UK Private Debt Ashley Knight , Private Equity & Debt Specialist, Mercer Private Markets, UK	
12:05–12:15	Mind Games 2.0 – Round 3 Gergana Petrova , Investment Analyst, Germany	
12:15–12:35	Plot A Route to Success in This Extended Cycle Niall O’Sullivan , European Chief Investment Officer, Delegated Solutions, Ireland	
12:35–13:50	Lunch	Muenchen, Lower Ground Floor