

AGENDA

Mercer Global Investment Forums

Braving the Elements: Surfing the Late Cycle

TOKYO | Tuesday 16 April 2019

Monday 15 April, 2019

TIME	SESSION/SPEAKER(S)	LOCATION
15:45–16:30	Asset Manager Session Registration	
16:30–18:30	Asset Manager Session	
18:30–20:30	Welcome Reception (All delegates)	

Tuesday 16 April, 2019

TIME	SESSION/SPEAKER(S)	LOCATION
07:45–08:45	Breakfast	
08:50–09:10	Welcome and Opening Masaaki Sakakibara, Wealth Business Country Leader, Japan	
09:10–09:50	2019 Investment Themes, Reference Portfolios and Practical Application Deb Clarke, Global Head of Investment Research Nick White, Global Strategic Research Director Toshio Imai, Investment Consulting Leader, Japan Cameron Systemans, Senior Portfolio Manager	
09:50–10:05	Game of Later Life – Round 1 Suzutaro Kuroyanagi, Head of Alternative Investments, Japan	
10:05–10:35	Networking and Coffee Break	
10:35–10:40	MC Yuka Akiwa, Senior Investment Consultant	

10:40–11:40	Keynote Address TBD
11:40–12:05	Investing in a Time of Climate Change – Ramifications for Portfolios Helga Birgden , Global Business Leader, Responsible Investment Makoto Hoshino , Senior Investment Consultant
12:05–12:15	Game of Later Life – Round 2 Suzutaro Kuroyanagi , Head of Alternative Investments, Japan
12:15–13:30	Lunch
13:30–14:00	The Changing Industry Landscape – Surveying the Impacts Facilitator: Yasutaka Takeuchi , Senior Investment Consultant Panelists: TBD
14:00–14:10	The ‘Rise of China’ and What It Means for Your Asset Allocation Yuka Akiwa , Senior Investment Consultant
14:10–14:30	DB Pension Plans – Exposing the Myths and Looking Ahead Tomoya Goto , Head of Wealth Consulting, Japan
14:30–14:40	Late Cycle Opportunities for Defensive Portfolios Janet Li , Wealth Business Leader, Asia
14:40–15:10	Networking and Coffee Break
15:10–15:20	Game of Life – Round 3 Suzutaro Kuroyanagi , Head of Alternative Investments, Japan
15:20–15:40	Investment Governance: Different Approaches to Working with Fiduciaries Fiona Dunsire , UK CEO and Wealth Leader, Growth Markets
15:40–16:30	An ‘Alternative’ Showdown Host: Simon Coxeter , Asset Class Specialist, Equity Boutique <ol style="list-style-type: none">1. Alternative Fixed Income Jean de Kock, Asset Class Specialist, Fixed Income Boutique2. Private Equity Valerie Wong, Asset Class Specialist, Mercer Private Markets3. Real Assets Henry Ching, Asset Class Specialist, Real Estate Boutique4. Liquid Alternatives John Jackson, Global Leader, Hedge Fund Boutique

16:30–16:45	Bringing it Altogether – Practical Application Keisuke Okuda, CEO Mercer Investments, Japan
16:45–16:55	Game of Later life – Round 4 Suzutaro Kuroyanagi, Head of Alternative Investments, Japan
16:55–17:00	Closing Remarks Renee McGowan, CEO, Asia
17:00–18:00	Drinks Reception