

investing in a
brighter future

...it's a matter of time

Mercer Global Investment Forums 2020
Singapore | 5 March

Agenda



Wednesday 4 March, 2020

Time	Topic	Location
15:30–16:30	Asset Manager Briefing Registration	
16:30–18:55	Asset Manager Briefing	
19:00–21:00	Welcome Reception & Buffet Dinner	

Thursday 5 March, 2020

Time	Topic	Location
07:30–08:45	Registration	
07:45–08:45	Breakfast	
08:45–08:55	Welcome and Opening Chee Loong Chong, Wealth Business Leader, Singapore	
08:55–09:15	It's a Matter of Time: Themes and Opportunities for 2020 and Beyond Deb Clarke, Global Head of Investment Research	
09:15–09:20	MC Simon Coxeter, Director of Strategic Research, Growth Markets	
09:20–09:35	Don't Give Up on Diversification Garry Hawker, Global Leader, Sovereign Funds	
09:35–09:45	Eyes on China: What Will a Trade War Mean for This Region? Chin Yee Koh, Investment Consultant	
09:45–10:25	A Timely Debate: Is Modern Monetary Theory the Solution? Cameron Systemans, Senior Portfolio Manager Ben Abell, Director of Analytics Research & Tools, Growth Markets	

Time	Topic	Location
10:25–10:35	Gold: You're Indestructible Guhan Yap Kannan, Investment Consultant	
10:35–11:05	Networking and Coffee Break	
11:05–11:35	Investment Governance Models: Trends and Practical Implications Facilitator: Adeline Tan, Wealth Business Leader, Hong Kong Panelists: Phillip Bretnall, CEO, HSBC Provident Fund Trustee (Honk Kong) Limited	
11:35–12:00	Decarbonisation in the 'Decade of Delivery' Jillian Reid, Senior Responsible Investment Specialist Nick White, Global Strategic Research Director	
12:00–12:25	Alternatives ... Where are the Bright Spots? Charles Chiang, Asset Class Specialist, Alternatives Raelan Lambert, Global Alternatives Leader	
12:25–13:00	BREAKOUT A: Take Your First Step on the ESG Journey – Workshop Your Investment Beliefs Facilitator: Jillian Reid, Senior Responsible Investment Specialist Panelists: Hooman Kaveh, Global Chief Investment Officer, Delegated Solutions Simon Coxeter, Director of Strategic Research, Growth Markets Serene Tan, Senior Investment Consultant BREAKOUT B: Building an Effective and Robust Equity Portfolio Facilitator: Rich Dell, Global Leader, Equity Boutique <i>Client speaker to be announced</i> BREAKOUT C: A Stitch in Time – The Value of Operational Risk Assessment Facilitator: Igor Evangelij, Investment Operations Consultant <i>Client speaker to be announced</i>	
13:00–14:15	Lunch	
14:15–15:15	Keynote Address: Geoff Mulgan, Author, Academic and former CEO of NESTA	
15:15–15:45	The Science of Leadership: How Organisations Succeed Through Culture Lewis Garrad, People Science, Employee Experience Solutions, International	
15:45–16:15	Networking Break	

Time	Topic	Location
16:15–16:55	<p>Fab Four: The Battle for 4% Real Return Host: Richard Tan, Portfolio Specialist</p> <p>Time Heals All Wounds: Value Equity Mark Laidlaw, Asset Class Specialist, Equity Boutique</p> <p>The Times, They Are A-changing: Sustainable Equities Jia Yin Lee, Investment Consultant</p> <p>Don't Fight the Future: In Tech We Trust Wen Ting Geok, Asset Class Specialist, Alternatives</p> <p>Making Time: Asia-focused Hedge Funds Adrian Worth, Asset Class Specialist, Diversifying Alternatives Boutique</p>	
16:55–17:15	<p>The Time Is Now: Go Forth Boldly and Shape the Future Janet Li, Wealth Business Leader, Asia</p>	
17:15–18:30	Drinks in Foyer	